

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/01/2	021	
To : Hong Kong Exchanges	and Clearing Limited	d	
Name of Issuer	n Holdings Co., Ltd	d.	
Date Submitted		02/02/2021	<u></u>
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>1955</u>	_Description : <u>C</u>	rdinary Shares	
	No. of ord share		Authorised share capital (State currency)
Balance at close of precedir	g month 3,000,000,	000 HK\$0.01	HK\$30,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the mon	th <u>3,000,000,</u>	000 <u>HK\$0.01</u>	HK\$30,000,000
(2) Stock code : N/A	_Description : <u>N</u>	/A	
	No. of ord share		capital
Balance at close of precedir	g month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares							
Stock code : N/A Descript	tion : <u>N/A</u>						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month _		<u> </u>					
Increase/(decrease)		-					
Balance at close of the month							
3. Other Classes of Shares							
Stock code : N/A Descript	tion : <u>N/A</u>						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month _							
Increase/(decrease)		-					
Balance at close of the month _							
Total authorised share capital at the end of the month (State LK\$30,000,000 currency):							

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

share option scheme issuer issued during issuer which may be the month pursuant issued pursuant including EGM approval date Movement during the month thereto as at close of the month	Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of					No. of new shares of	No. of new shares of
Including EGM							
approval date (dd/mm/yyy) and class of shares issuable	scheme					the month pursuant	
approval date (dd/mm/yyyy) and class of shares issuable	including EGM	ľ	Movement durin	a the month		thereto	
Class of shares Issuable Granted Exercised Cancelled Lapsed		<u> </u>		.9		=	the month
Issuable Granted Exercised Cancelled Lapsed	(dd/mm/yyyy) and						
1. N/A (/ /)							
(Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A (/ / /)	1. N/A						
(Note 1) 2. N/A (/ / /)							
(Note 1) 2. N/A (/ / /)							
(Note 1) 2. N/A (/ / /)							
(Note 1) 2. N/A (/ / /)							
(Note 1) 2. N/A (/ / /)	shares						
2. N/A (// /) shares (Note 1) 3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
	(14016-1)						
	2 N/A						
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (N/A) N/A Total funds raised during the month from exercise	2. N/A						
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (N/A) N/A Total funds raised during the month from exercise							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (N/A) N/A Total funds raised during the month from exercise							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (N/A) N/A Total funds raised during the month from exercise							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (N/A) N/A Total funds raised during the month from exercise	(/ /)						
3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	shares						
3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A							
Total funds raised during the month from exercise (/ /)	,						
Total funds raised during the month from exercise (/ /)	3 N/A						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	0.14//						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise			Total	A. (Ordina	ıry shares)	N/A	
Total funds raised during the month from exercise				(Preferen	ce shares)	N/A	
Total funds raised during the month from exercise				(O	ther class)	N/A	
	Total funds raised d	uring the mo	nth from exercis	•	,		
				N/A			
	, ,	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(, ,	/	=			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A						
				· -		_
(/ /)						
Stock code (if listed) Class of shares			-			
icauchla (Nota 1)			_			
Subscription price EGM approval date			=			
(if applicable)						
	(/ /)	-			
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> 0ther class) N/A	1	- -

Convertibles (i.e. Convertible	Currency amount outstandii	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	-						
(dd/mm/yyyy))	(/ /)					
2. N/A	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_						
Stock code (if listed)			_				
EGM approval date (if applicable)							
	()					
	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Т		iry shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Silaies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other diass)	IN/A	

0	ther Movements	in Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	Dianima	A. 4	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44/1111/17999)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
	Class of shares issuable (Note 1)						
9. Capital reorganisation	lssue and allotment (/ date : (dd/mm/yyyy)	/)					
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A			
10. Other At price : State (Please specify) At price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	· /)	N/A	<u>N/A</u>			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A							
Total increase / (decrease) in ordinary shares de	uring the month (i.e. Total of A	to E): (1)	N/A			
			2)	N/A			
Total increase / (decrease) in other classes of a	-	-		N/A			
Total increase / (decrease) in other classes of s E): (These figures should be the same as the relevance of the control of the same as the relevance of the control of the same as the relevance of the control of the same as the relevance of the control of the same as the relevance of the control of the same as the relevance of the control of the same as the relevance of the control of the same as the relevance of the control of the same as the relevance of the same as the same as the same as the relevance of the same as the sa	,			N/A hare			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	arks (if any):	- - - -
	nitted by: <u>Lee Mei Yi</u>	-
	Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at
 the next ensuing distribution, the dividend/interest payable per unit will amount to
 exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet